

Balkancar ZARYA Plc with decision to list first bond issue for a secondary trade on the regulated market

Press Release

July 13, 2007

“Balkancar ZARYA” PLC,(ticker: ZARYA), submitted the following information to BSE-Sofia:

The following decisions have been taken at “Balkancar ZARYA” PLC Board of Directors meeting held on 13.07.2007:

1. Adoption of a Prospectus for public offering (a secondary public offering) of 5,500 bonds of “Balkancar ZARYA” PLC at the total nominal and issuing value of EUR 5,500,000 and ISIN BG2100015077 in pursuance of Art. 16 (1) of Ordinance 2/17.09.2003 and of the Board of Directors’ decision dated 20.06.2007 for issuance of bonds.

The Prospectus documentation includes a resume, a registration statement and a document about the bonds offered, appendices to the application for approval of the Prospectus and for registration with the Financial Supervision Commission (the FSC) of the company’s bond issue, in order to be listed for a secondary trade on the regulated market.

2. Authorisation of the Executive Director and of the Procurator of the company (jointly and severally) to prepare and submit the necessary documentation for approval of the Prospectus by the FSC respectively for registration of the bond issue with the FSC and for listing the issue for trade on the floor of BSE-Sofia.

Balkancar ZARYA Plc. (BSE-SOFIA: ZARYA) is the single Bulgarian company specialized in steel wheels and rims manufacturing. The Company is recognized as a leading international manufacturer and supplier of a wide range of industrial wheels to the original manufacturers of fork-lift trucks and tyre producers as well as supplier of original wheel parts for the aftermarket. Balkancar ZARYA news and information are available at www.balkancarzarya.com

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Balkancar ZARYA is a Public Limited Company. The Company’s shares trade on the Bulgarian Stock Exchange (www.bse-sofia.bg/) under the symbol “ZARYA”. File Number with the Trade Register, District Court Veliko Tarnovo: 1029/1996.
VAT Number: BG814191256
DUNS: 36-712-3168

www.balkancarzarya.com